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Your Insurance & Financial Gatekeeper for the 21st Century

Serving Individuals, Families, Businesses, Baby Boomers and Seniors Since 1975

The **A**llen Financial Group is a very successful local Insurance and Financial planning firm. Since 1975, The Allen Financial Group has sustained a reputation for providing a diverse, value-added portfolio of products for our client's needs along with quality service before, during and after the sale of your policy. All brought to you by a Powerhouse of professional insurance, legal and financial experts with many years of experience, dedicated to being the best at the advice that they give and the planning they provide.

“Our goal is not only to get you to retirement...but through retirement, while protecting you, your family and your assets or your business all along the way!”

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We Help You Begin To Create Wealth, Build Wealth, Protect Wealth and Distribute Wealth Over A Lifetime

We provide a portfolio of products and planning services from top rated companies and professionals:

- **Certified Senior Advisors**
- **Life Insurance**
 - Term
 - Universal Life
 - Indexed Life
 - Whole Life
 - Guaranteed Issue
- **Annuities**
 - Single/Flexible Premium
 - Fixed Annuities
 - Index Annuities
 - Bonus Annuities
 - Immediate Annuities
 - TSA 403(b) Annuities
- **Long Term Care**
- **Attorney Referral Relationship**
 - Wills
 - Living Trust
 - Life Insurance Trust
 - Business Trust
- **Property & Casualty**
- **IRA's/401(k)'s**
- **Health Insurance**
- **Disability Insurance**
- **Retirement Planning Specialist**
- **Estate Planning Specialist**
- **Personal & Business Tax Planning**
- **Small Business Planning**
- **Network of Professionals**