



A Division of Allen Marketing & Associates, Inc.

## Network Of Professionals

### Insurance:

- Life
- Long Term Care
- Disability
- Health
- Property & Casualty
- Medicare Supplement

### Financial:

- Annuities
- Personal & Business Tax Planning
- Retirement Planning Specialist
- Estate Planning Specialist
- Small Business Planning
- Indexed Annuities
- IRA's/401(k)'s
- Educational Planning

### C.S.A.'s:

- Certified Senior Advisors
- Experience world class senior & baby boomer advice

## More Services:

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| <b>Real Estate Agent</b><br>Residential, Commerical, Rental  | <b>Nursing Home Administrator</b><br>Part of the Altercare Company                                     |
| <b>Private Banker</b><br>Personal, Business, Private   | <b>Dentist</b><br>A smile at it's best   |
| <b>Accountant/CPA/Tax Attorney</b><br>Personal and Small Business<br>Reality Based Approach                          | <b>Funeral Home</b><br>Pre-Arranged, Final Expenses, Counseling, and<br>Funeral Planning Specialist    |
| <b>Mortgage Specialist</b><br>Loan Consulting, Cash Flow,<br>Home Equity, Refinancing                                | <b>Holistic Medical Doctors</b><br>Board Certified Natural and Holistic/Alernative<br>Medicine         |
| <b>Estate Planning Attorney</b><br>Buy/Sell Agreements, Wills, Living Trust, Life<br>Insurance Trust, Business Trust | <b>Registered Nurse</b><br>Owns and Operates Assisted Care Facility and<br>Independent Living Facility |
| <b>Eye Doctor</b><br>Vision Care for a lifetime  | <b>Marriage and Family Counselor</b><br>For the challenging times that we live in.                     |
| <b>Debt/Credit Counseling</b><br>Reality Based Approach  | <b>Elder Law/Medicaid Planning Attorney</b><br>Professional Advice                                     |

### **The Allen Financial Group**

*Your Insurance & Financial Gatekeeper For The 21st Century  
Serving Individuals, Families, Businesses, Baby Boomers, and Seniors Since 1975*

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