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Allen Marketing & Associates, Inc.

Your Insurance & Financial Gatekeeper For the 21st Century

The following was an email sent by an agent of ours that has only been with us for 5 months to the President and Owner of AMA, Inc:

Pat,

I hope you're doing well!

I believe strongly that when good work is performed by outstanding people, it needs to be reported.

Over the past week, I have been contacted by two clients, a husband and wife, who have a rather confusing, very in depth change that needs to be made to their annuity contracts that I wrote some time back.

I contacted Jonathan at your office for assistance. His willingness to help, professionalism and knowledge have shown through considerably during my conversations with him concerning this matter. He took the time (over two solid hours) last week to have a 4 way phone call with me, the client, Allianz and himself. After our phone call the client complimented him several more times to myself on his professionalism and knowledge of this matter at hand.

His assistance with this matter has been paramount in my success in retaining this business as the writing agent. He also went out of his way to have yet another phone call with myself and the client's accountant.

Also, Ashleigh's usual willingness to help where needed and finding out the right answers at lightning speed have also been a tremendous help involving this matter.

I give credit to *All* of your staff and their knowledge of products to what success I have thus far in writing annuity business.

I'm grateful for you, Pat, and the type of people you've decided to build your staff of!

Sincerely,

Bob Beebe
Beebe Insurance Agency

This is just one example of the type of comments that the staff at AMA, Inc. receives. If you would like to experience this type of service;

Call us at 800.877.6589!